8937

(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	Issuer				
1 Issuer's name				2 Issuer's employer identification number (EIN)	
Halcón Resources Corporation (Formerly, RAM Energy Resources, Inc.)				20-0700684	
3 Name of contact for a	dditional information	4 Telephon	e No. of contact	5 Email address of contact	
Scott M. Zuehlke 6 Number and street (or P.O. box if mail is not deli			832-538-0314	7 City, town, or post office, state, and Zip code of contact	
o Number and street (or	P.O. DOX II Mail IS NO	delivered to s	street address) of contact	7 Oily, town, or post office, state, and zip code of contact	
1000 Louisiana Street, S	ita 6700			Houston, Texas 77002	
8 Date of action 9 Classification and description				Industri, Texas 77002	
			•		
August 1, 2012		Commor	1 Stock		
10 CUSiP number	11 Serial number	s)	12 Ticker symbol	13 Account number(s)	
				All	
40537Q209			HK		
				back of form for additional questions.	
•	•	• •		against which shareholders' ownership is measured for	
				ces Corporation ("Halcon"), with Halcon surviving.	
			lalcon common stock and \$2	0 cash for each share of GeoResources common	
stock surrendered in cor					
			Resources common stock t	y Halcon.	
The date of the organiza	ional action was Aug	gust 1, 2012.			
15 Describe the quantit	ative effect of the orga	anizational act	ion on the basis of the securit	y in the hands of a U.S. taxpayer as an adjustment per	
•	-			I action is that it establishes the per share initial	
			sources shareholders (the "		
300000000000000000000000000000000000000					
The New Halcon Shareh	olders take a basis in	their Halcon	common stock equal to suc	h shareholders' basis in their GeoResources common	
stock surrendered:					
(1) decreased by (i) any	noney received by si	uch sharehol	ders in the exchange, (ii) the	fair market value of any other boot received by such	
			nolders on the exchange; an		
(2) increased by any gain	recognized by such	shareholder	s on the exchange.		
				· · · · · · · · · · · · · · · · · · ·	
	tion of the change in I	pasis and the	data that supports the caicula	tion, such as the market values of securities and the	
valuation dates ►					
As provided above, the I	asis of each share o	f Halcon com	mon stock received by the f	New Halcon Shareholders should be an amount equal to	
such shareholders' basi					
				change, (ii) the fair market value of any other boot	
			ed by such shareholders on	the exchange; and	
(2) increase by any gain					
For purposes of computing the New Halcon Shareholders' gain on the exchange, the fair market value of Halcon common stock on					
		on stock is based on the closing public trading price of			
such stock on August 1,	2012, the effective d	ate of the me	rger.	, , , , , , , , , , , , , , , , , , ,	

Form 8937 (Rev. 12-2011)	Page 2
Part II Organizational Action (continued)	
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	
IRC Sections: 354(a); 356(a); 358(a); 361(a); and 368(a)(1)(A).	
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18 Can any resulting loss be recognized? No. In an IRC section 368(a)(1)(A) reorganization, where stock is exchanged for st	ock, no gain
or loss is recognized by shareholders. Where, however, additional consideration is received (e.g., cash), the shareholder gain i	S
recognized to the extent of the additional consideration. IRC section 356(a). However, no shareholder loss is recognized on su	ch a
transaction. IRC section 356(c).	
The corporation exchanging property for stock or securities in another corporation a party to the reorganization recognizes no	gain or loss
on the transfer of the property. IRC section 361(a).	
Therefore, since Halcon exchanged Halcon common stock and cash in exchange for GeoResources common stock, the exchange	ge
qualifies for non-recognition treatment under IRC section 361(a) and no loss is recognizable.	
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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The reportable tax year	is 2012.
<i>e</i>	
Linda condition of region, indeplay they have required this value including appropriate school dos and determines and to the basis of se	. Impulados and
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of me belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	
	(A.50)
Sign M O - O	
Here Signature Date 6/29/17	
None 1 1 10 1 5 1 1	T
Print your name > MTE MTE. Title > EVT, CPO and	1 reasures
Paid Print/Type preparer's name Prophings signature Date Check if PTIN	
Preparer Martin Euson 829 2012 self-employed	P01362598
Use Only Firm's name ► Ernst & Young LLP Firm's EIN ►	
USE OTHY	
Firm's address ► 1401 McKinney Street, Suite 1200, Houston, TX 77010 Phone no. 71	3-750-1542